

## FORM A1: SUBSCRIPTION FORM

### 01. LET US KNOW ABOUT YOURSELF

**Name of Applicant :** Piumi De Silva

**Address of Applicant :** No 23, Jinna Road, Issadeen town

**Phone (Home) :** 0719253925

**Phone (Mobile) :** 0719253925

**Email :** piumi\_d@ymail.com

**Nationality :** test

**Country of Residence :** Sri Lanka

**NIC / Passport :** 200411703080

**Date of Birth :** 1996-03-10

**Profession / Occupation :** Doctor

**Name and Address of Employer :** No 23, Jinna Road, Issadeen town

**Expected value of transactions per month :**

- < Rs.100,000
- Rs.100,000-Rs.500,000
- Rs.500,000-Rs.1,000,000
- >Rs.1,000,000

**Source of funds :**

- Sales & Business Turnover
- Salary / Profit Income
- Sale of Property / Assets

**Are you a Politically Exposed Person? :** Yes

**Position :** test

## 02. PLAN YOUR INVESTMENT & LET'S CREATE THE LEGACY YOU DESIRE

**Total Investment :** 25000

**Payment Method :**

- By Cheque
- Fund Transfer
- Direct Deposit

**Cheque Number :** 123456

**Bank :** test

**Investment Plan**

**Guardian Acuity Money Market Fund :** 25000

**Guardian Acuity Equity Fund :** 25000

**Guardian Acuity Income Fund :** 25000

**Investment Objective**

- Steady monthly income
- Short term liquid requirements
- Periodic investments to achieve a life goal -Education, Travel Etc

### 03. MANAGING RETURNS (PLEASE TICK THE RELEVANT BOX)

- Credit to my bank
- Deliver Cheque to above address
- Re-Invested into Units

**Account no :** 12345

**Name of Account :** Savings

**Name of Bank :** Test

**Branch :** Colombo

### 04. HOW BEST WE CAN SERVE YOU?

- Enable Internet Portal Facility
- SMS Alert on Transaction Confirmations
- Enable E Statements
- SMS Alert on Daily Unit Prices
- SMS Alert on Month End Balance

**NIC :** [050115\\_0701\\_WhatisUserA2\\_1639374692.png](#)

**Proof of Address :** [image\\_2021\\_12\\_07T12\\_59\\_16\\_495Z \(1\)\\_1639374692.png](#)

**Date :** 2021-12-13

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