

FORM A1: SUBSCRIPTION FORM

01. LET US KNOW ABOUT YOURSELF

Name of Applicant : Piumi De Silva

Address of Applicant : No 23, Jinna Road, Issadeen town

Phone (Home) : 0719253925

Phone (Mobile) : 0719253925

Email : piumi_d@ymail.com

Nationality : test

Country of Residence : Sri Lanka

NIC / Passport : 200411703080

Date of Birth : 1996-03-10

Profession / Occupation : Doctor

Name and Address of Employer : No 23, Jinna Road, Issadeen town

Expected value of transactions per month :

- ☒ < Rs.100,000
- ☐ Rs.100,000-Rs.500,000
- ☐ Rs.500,000-Rs.1,000,000
- ☐ >Rs.1,000,000

Source of funds :

- ☒ Sales & Business Turnover
- ☐ Salary / Profit Income
- ☐ Sale of Property / Assets

Are you a Politically Exposed Person? : Yes

Position : test

02. PLAN YOUR INVESTMENT & LET'S CREATE THE LEGACY YOU DESIRE

Total Investment : 25000

Payment Method :

- ☒ By Cheque
- ☐ Fund Transfer
- ☐ Direct Diposit

Cheque Number : 123456

Bank : test

Investment Plan

Guardian Acuity Money Market Fund :25000

Guardian Acuity Equity Fund :25000

Guardian Acuity Income Fund :25000

Investment Objective

- ☒ Steady monthly income
- ☒ Short term liquid requirements
- ☒ Periodic investments to achieve a life goal -Education, Travel Etc

03. MANAGING RETURNS (PLEASE TICK THE RELEVANT BOX)

- ☒ Credit to my bank
- ☐ Deliver Cheque to above address
- ☐ Re-Invested into Units

Account no : 12345

Name of Account : Savings

Name of Bank : Test

Branch : Colombo

04. HOW BEST WE CAN SERVE YOU?

- ☐ Enable Internet Portal Facility
- ☒ SMS Alert on Transaction Confirmations
- ☒ Enable E Statements
- ☒ SMS Alert on Daily Unit Prices
- ☒ SMS Alert on Month End Balance

NIC : [050115_0701_WhatisUserA2_1639374692.png](#)

Proof of Address : [image_2021_12_07T12_59_16_495Z \(1\)_1639374692.png](#)

Date : 2021-12-13
